



GenSight Biologics confirms the success of its IPO by exercising 88.9% of the over-allotment option

- **Total size of the offering in the context of the Company's IPO increased to 5,655,859 new shares, i.e. €45.2 million**

Paris, August 11, 2016 – GenSight Biologics (Euronext: SIGHT, FR0013183985, PEA-PME eligible), a biopharma company that discovers and develops innovative gene therapies for neurodegenerative retinal diseases and diseases of the central nervous system, today announced that Oddo & Cie, Global Coordinator and Joint Bookrunner, has nearly fully exercised (**88.9%**) the over-allotment option, resulting in an additional 655,859 new shares at the offering price of €8.00 per share corresponding to an additional capital increase of **€5,246,872**.

Subsequently, after exercise of the over-allotment option, the total number of new GenSight Biologics shares issued in the context of the Company's IPO is **5,655,859**. Settlement/delivery of the new shares resulting from the exercise of the over-allotment option will take place on August 12, 2016.

Furthermore, in accordance with article 631-10 of the General Regulations of the AMF (*Autorité des Marchés Financiers*, the French stock market authority), Oddo & Cie, acting as stabilization manager, declares that:

- it has engaged in stabilization transactions on GenSight Biologics shares (FR0013183985 – SIGHT);
- these stabilization transactions began on July 12, 2016;
- the stabilization period ended on August 10, 2016;
- the price at which these stabilization transactions took place amounted to 8.00 euros per share:

Date	Price (€)
18/07/2016	8,00
19/07/2016	8,00
20/07/2016	8,00
21/07/2016	8,00
22/07/2016	8,00
25/07/2016	8,00
26/07/2016	8,00
27/07/2016	8,00
28/07/2016	8,00
29/07/2016	8,00
01/08/2016	8,00
02/08/2016	8,00
03/08/2016	8,00
04/08/2016	8,00

On August 11, 2016, GenSight Biologics entrusted Oddo & Cie with the implementation of a liquidity contract compliant with AMAFI's ethics charter.

Financial intermediaries

Oddo & Cie has acted as Global Coordinator and Joint Bookrunner. Gilbert Dupont has acted as Joint Bookrunner.



Copies of the prospectus

Copies of the prospectus relating to the Offer and the trading of GenSight Biologics shares on the Euronext regulated market in Paris as approved by the AMF on 4 July 2016 under visa number 16-288 are available free of charge on request from GenSight Biologics (74 rue du Faubourg Saint-Antoine, 75012 Paris), as well as on the websites of the company (www.gensight-corp.com) and the AMF (www.amf-france.org).

Risk factors

Investors are invited to take note of the risks relating to the operation described in Chapter 4 “Risk factors” of the registration document (“*Document de base*”) (in particular concerning the risk factors mentioned in section 4.1 “Risks relating to the Group’s products, market and business activity”) and chapter 2 “Risk factors relating to the offer” of the summary prospectus (“*Note d’opération*”).

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About GenSight Biologics

GenSight Biologics S.A. is a clinical-stage biotechnology company discovering and developing novel therapies for neurodegenerative retinal diseases and diseases of the central nervous system. GenSight Biologics’ pipeline leverages two core technology platforms, Mitochondrial Targeting Sequence (MTS) and optogenetics, to help preserve or restore vision in patients suffering from severe degenerative retinal diseases. GenSight Biologics’ lead product candidate, GS010, is in Phase III trials in Leber’s Hereditary Optic Neuropathy (LHON), a rare mitochondrial disease that leads to irreversible vision loss in teens and young adults. Using its gene therapy-based approach, GenSight Biologics’ product candidates are designed to offer patients a sustainable functional visual recovery with a single treatment to each eye through an intravitreal injection.

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For the purposes of the provision above, the expression "offer to the public" in relation to any shares of the Company in any Member State means the communication in any form and by any means of sufficient information on the terms of the offer and any securities to be offered so as to enable an investor to decide to purchase any securities, as the same may be varied in that Member State. The expression "Prospectus Directive" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Member State.

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The prospectus, comprising (i) the registration document ("*document de base*") registered with the AMF on May 24, 2016 under number I.16-049 and (ii) the "*note d'opération*" containing a summary of the prospectus, received the visa of the AMF under number 16-288 on July 4, 2016. This Prospectus includes a section describing certain risk factors relating to the company and the offer. The Prospectus will be available on the AMF website: www.amf-france.org and on the Company's website: www.gensight-biologics.com. Investors' attention is drawn to the risk factors listed in the Prospectus.

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